

CHARITABLE GIVING OPTIONS

	<u>OUTRIGHT GIFT</u>	<u>NON-CASH GIFT</u>	<u>CHARITABLE BEQUEST</u>	<u>CHARITABLE TRUST</u>	<u>CHARITABLE ANNUITY</u>	<u>ENDOWMENT</u>
<u>WHAT IS IT?</u>	A donation of cash or securities without the use of any giving vehicle.	A gift (other than cash) such as real estate, a car, other personal property, etc.	A gift made through a Last Will and Testament and/or a Trust.	A Trust that pays income to Donor; Remainder at Donor's death to Charitable organization.	An annuity that pays income to Donor; Remainder at Donor's death to Charitable organization.	A fund that continually grows and gives to the Charitable organization gradually over time.
<u>BENEFITS</u>	<ul style="list-style-type: none"> - Tax Benefits - Immediate gratification - Can be tailored to the exact wishes of the Donor 	<ul style="list-style-type: none"> - Tax Benefits - Donor is able to give where there may not be much or sufficient "cash" 	<ul style="list-style-type: none"> - Tax Benefits - Can give to family/loved ones <u>and</u> Charitable organization(s) - Can be tailored to the exact wishes of the Donor 	<ul style="list-style-type: none"> - Tax Benefits - Provides Donor (or other Named Beneficiary) guaranteed income during life 	<ul style="list-style-type: none"> - Tax Benefits - Provides Donor (or other Named Beneficiary) guaranteed income during life 	<ul style="list-style-type: none"> - Tax Benefits - Allows a Donor to give for a long, if not endless, period of time